



1 April 2008

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

**WESFARMERS LIMITED
NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

Wesfarmers Limited (“Wesfarmers”) seeks to rely on section 708A(5) of the Corporations Act 2001 (Cth) (“the Act”) and gives notice under section 708A(5)(e) of the Act of the following details:

- on 31 March 2008 Wesfarmers issued 9,423,469 fully paid ordinary shares (“Shares”) pursuant to an Underwriting Agreement with Goldman Sachs JBWere in relation to Wesfarmers’ Dividend Investment Plan;
- Wesfarmers issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, Wesfarmers has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Wesfarmers; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information to be disclosed that is ‘excluded information’ within the meaning of and as required by sections 708A(7) and (8) of the Act.

Signed for Wesfarmers Limited by

L J KENYON
COMPANY SECRETARY