Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Coles Group Limited (CGL)

ACN/ARSN 004 089 936

1. Details of substantial holder (1)

Name Wesfarmers Limited (Wesfarmers) and the other entities listed in item 3 below

ACN/ARSN (if applicable) 008 984 049

There was a change in the interests of the

substantial holder on 27/11/2018-28/11/2018

The previous notice was given to the company on

21/11/2018 21/11/2018

2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | | Present notice | | |
|-------------------------|---------------------------------|---|----------------|---|
| Class of securities (4) | Person's votes Voting power (5) | | Person's votes | Voting power (5) |
| Ordinary shares | | 100% (based on 1,200,359,692 ordinary shares on issue) | 200,089,454 | 15% (based on 1,333,929,696 ordinary shares on issue) |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------------|--|--|--|---|-------------------------|
| 27/11/2018-28/11/2018 | Wesfarmers Retail Holdings Pty Ltd (Wesfarmers Retail Holdings) | Pursuant to section 254H of the Corporations Act 2001 (Cth) (Act), all shares were converted to 1,333,929,696 ordinary shares at 11:59pm (Perth time) on 27 November 2018. Transfer of 1,133,840,242 ordinary shares to eligible shareholders of Wesfarmers and the sale agent pursuant to scheme of arrangement on 28 November 2018. | N/A | Increase from 1,200,359,692 ordinary shares to 1,333,929,696 ordinary shares followed by transfer of 1,133,840,242 ordinary shares from Wesfarmers Retail Holdings to eligible shareholders of Wesfarmers and the sale agent. | 1,133,840,242 |

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|-----------------------|---|---|-----|-----------|-----------|----------|
| 27/11/2018-28/11/2018 | Wesfarmers | Wesfarmers has a relevant interest under section 608(3) of the Act which arises in respect of the shares held by Wesfarmers Retail Holdings which changed as per the above description. | N/A | As above. | As above. | |
| | Each entity listed in Annexure A (Wesfarmers Group) | Each entity listed in Annexure A has a relevant interest under section 608(3) of the Act which arises in respect of the shares held by Wesfarmers Retail Holdings which changed as per the above description. | N/A | As above. | As above. | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-------------------------------|---------------------------------------|--|--|--------------------------------------|----------------|
| Wesfarmers Retail Holdings | Wesfarmers Retail Holdings | Wesfarmers Retail Holdings | Relevant interest under section 608(1)(a) of the Act as the registered and beneficial holder of the shares. | | 200,089,454 |
| Wesfarmers | Wesfarmers Retail Holdings | Wesfarmers Retail Holdings | Relevant interest under section 608(3) of the Act as it is the holding company of Wesfarmers Retail Holdings, which is the registered and beneficial holder of the shares. | | 200,089,454 |
| Wesfarmers Group | Wesfarmers Retail Holdings | Wesfarmers Retail Holdings | Each entity listed in Annexure A is an associate of Wesfarmers and accordingly has a relevant interest under section 608(3) of the Act. (As none of these entities are entitled to be registered as holder of the shares, each entity's ability to vote and dispose of the shares is qualified accordingly). | 200,089,454 ordinary shares | 200,089,454 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| | ACN/ARSN (if applicable) | Nature of association |
|--|----------------------------|--|
| Name | 1 11 | |
| ANDEARP PTY LTD | 126 637 232 | Ceased to be a subsidiary of Wesfarmers |
| AUSTRALIAN LIQUOR GROUP LTD | 089 094 557 | Ceased to be a subsidiary of Wesfarmers |
| BI-LO PTY LIMITED | 002 805 094 | Ceased to be a subsidiary of Wesfarmers |
| BRIAN PTY LTD | 009 743 328 | Ceased to be a subsidiary of Wesfarmers |
| CHARLIE CARTER (NORWEST) PTY LTD | 009 425 209 | Ceased to be a subsidiary of Wesfarmers Ceased to be a subsidiary of Wesfarmers |
| CHEF FRESH PTY LTD | 162 790 632 | |
| CMFL SERVICES LTD | 008 573 206 | Ceased to be a subsidiary of Wesfarmers Ceased to be a subsidiary of Wesfarmers |
| CMPQ (CML) PTY LTD | 060 933 717 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES ANSETT TRAVEL PTY LTD | 006 968 592 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES FINANCIAL SERVICES PTY LTD | 169 156 165 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES FS HOLDING COMPANY PTY LTD | 601 272 431 006 736 152 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP DEPOSIT SERVICES PTY LTD COLES GROUP FINANCE (USA) PTY LTD | 006 744 716 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP FINANCE LIMITED | 008 544 161 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP LIMITED | 004 089 936 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP PAYMENTS PTY LTD | 628 634 935 | Ceased to be a subsidiary of Wesfarmers |
| COLES GROUP PROPERTIES HOLDINGS LTD | 006 308 112 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP PROPERTY DEVELOPMENTS LTD | 004 428 326 | Ceased to be a subsidiary of Westarmers Ceased to be a subsidiary of Westarmers |
| COLES GROUP PROPERTY DEVELOPMENTS LTD | 006 199 042 | Ceased to be a subsidiary of Wesfarmers |
| COLES GROUP SUPPLY CHAIN PTY LTD | 082 423 014 | Ceased to be a subsidiary of Wesfarmers |
| COLES MELBOURNE LTD | 004 573 120 | Ceased to be a subsidiary of Wesfarmers |
| COLES ONLINE PTY LTD | 092 195 143 | Ceased to be a subsidiary of Wesfarmers |
| COLES PROPERTIES WA LTD | 050 141 645 | Ceased to be a subsidiary of Wesfarmers |
| COLES PROPERTY MANAGEMENT PTY LTD | 160 102 125 | Ceased to be a subsidiary of Wesfarmers |
| COLES RETAIL SERVICES PTY LTD | 152 612 809 | Ceased to be a subsidiary of Wesfarmers |
| COLES SUPERMARKETS AUSTRALIA PTY LTD | 004 189 708 | Ceased to be a subsidiary of Wesfarmers |
| COLES WFS PTY LTD | 601 282 455 | Ceased to be a subsidiary of Wesfarmers |
| CSA RETAIL (FINANCE) PTY LTD | 137 917 492 | Ceased to be a subsidiary of Wesfarmers |
| E.COLESGROUP PTY LTD | 090 614 743 | Ceased to be a subsidiary of Wesfarmers |
| E.TAILING (COLES GROUP) PTY LTD | 092 194 753 | Ceased to be a subsidiary of Wesfarmers |
| EUREKA OPERATIONS PTY LTD | 104 811 216 | Ceased to be a subsidiary of Wesfarmers |
| FBP AWARDS FUND PTY LTD | 062 650 480 | Ceased to be a subsidiary of Wesfarmers |
| FITZGIBBONS HOTEL PTY LTD | 009 748 243 | Ceased to be a subsidiary of Wesfarmers |
| FITZINN PTY LTD | 089 004 375 | Ceased to be a subsidiary of Wesfarmers |
| GBPL PTY LTD | 008 412 619 | Ceased to be a subsidiary of Wesfarmers |
| GROCERY HOLDINGS PTY LTD | 007 427 581 | Ceased to be a subsidiary of Wesfarmers |
| HOTEL WICKHAM INVESTMENTS PTY LTD | 062 802 126 | Ceased to be a subsidiary of Wesfarmers |
| KATIES FASHIONS (AUST) PTY LIMITED | 008 545 917 | Ceased to be a subsidiary of Wesfarmers |
| LHG PTY LTD | 062 086 935 | Ceased to be a subsidiary of Wesfarmers |
| LHG2 PTY LTD | 118 191 843 | Ceased to be a subsidiary of Wesfarmers |
| LHG3 PTY LTD | 124 320 761 | Ceased to be a subsidiary of Wesfarmers |
| LIQUORLAND (AUSTRALIA) PTY LTD | 007 512 414 | Ceased to be a subsidiary of Wesfarmers |
| LIQUORLAND (QLD) PTY LTD | 079 861 626 | Ceased to be a subsidiary of Wesfarmers |
| NEWMART PTY LTD | 009 234 039 | Ceased to be a subsidiary of Wesfarmers |
| NOW.COM.AU PTY LTD | 091 772 940 | Ceased to be a subsidiary of Wesfarmers |
| PROCUREMENT ONLINE PTY LTD | 092 194 888 | Ceased to be a subsidiary of Wesfarmers |
| RETAIL READY OPERATIONS AUSTRALIA PTY LTD | 605 388 412 | Ceased to be a subsidiary of Wesfarmers |
| RICHMOND PLAZA SHOPPING CENTRE PTY LTD | 168 220 031 | Ceased to be a subsidiary of Wesfarmers |
| THE GRAPE MANAGEMENT PTY LTD | 060 769 780 | Ceased to be a subsidiary of Wesfarmers |
| TICKOTH PTY LTD | 062 340 103 | Ceased to be a subsidiary of Wesfarmers |
| TOORONGA HOLDINGS PTY LTD | 092 194 664 | Ceased to be a subsidiary of Wesfarmers |
| TYREMASTER PTY LTD | 008 606 577 | Ceased to be a subsidiary of Wesfarmers |
| WARATAH COVE PTY LTD | 066 339 599 | Ceased to be a subsidiary of Wesfarmers |
| WFPL FUNDING CO PTY LTD | 603 640 606 | Ceased to be a subsidiary of Wesfarmers |
| WFPL NO 2 PTY LTD | 608 640 017 | Ceased to be a subsidiary of Wesfarmers |
| WFPL SECURITY SPV PTY LTD | 604 520 989 | Ceased to be a subsidiary of Wesfarmers |
| WFPL SECURITY TRUST NO. 1 | Trust | Ceased to be a subsidiary of Wesfarmers |
| WFPL SPV PTY LTD | 603 645 709 | Ceased to be a subsidiary of Wesfarmers |

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6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------------|--|
| Wesfarmers | Level 14, Brookfield Place Tower 2, 123 St Georges Terrace Perth WA 6000 |
| Wesfarmers Retail Holdings | Level 14, Brookfield Place Tower 2, 123 St Georges Terrace Perth WA 6000 |
| Wesfarmers Group | See Annexure A |

Signature

| print name | LINDA JAYNE KENYON | capacity | COMPANY SECRETARY |
|------------|--------------------|----------|-------------------|
| sign here | 2/ | date | 28/11/2018 |

ANNEXURE "A"

| Name | ACN | Address |
|--------------------|-------------|--|
| Wesfarmers Limited | 008 984 049 | Level 14, Brookfield Place Tower 2, 123 St Georges |
| | | Terrace, Perth WA 6000 |

| Name | ACN/ARSN | Address |
|---|-------------|--|
| Subsidiary Companies of Wesfarmers Limited: | | All of Level 14, Brookfield Place Tower 2, 123 St Georges Terrace, Perth WA 6000 unless |
| | | otherwise specified |
| ACN 002 024 072 DTV I MITED | 003 921 873 | |
| ACN 003 921 873 PTY LIMITED ACN 004 191 646 PTY LTD (formerly Lumley Corporation Pty Limited) | 003 921 873 | |
| | 004 191 646 | |
| ACN 007 870 484 PTY LTD (formerly Harris Technology Pty Ltd) ACN 008 734 567 PTY LTD | 008 734 567 | |
| ACN 061 462 593 PTY LTD (formerly Mycar Automotive Pty Ltd) | 061 462 593 | |
| ACN 092 194 904 PTY LTD (formerly Harris Technology (NZ) Pty Ltd) | 092 194 904 | |
| ACN 112 719 918 PTY LTD (formerly name reclinology (NZ) Pty Eta) | 112 719 918 | |
| AEC ENVIRONMENTAL PTY LTD | 130 561 358 | |
| ANKO GLOBAL HOLDINGS PTY LTD | 167 973 408 | |
| ANKO RETAIL INCORPORATED | 107 070 100 | The Incorporated Trust Company, Corporation Trust Centre, 1209 Orange Street, Delaware, 19801, USA |
| AUSTRALIAN GOLD REAGENTS PTY LTD | 009 140 121 | Gentie, 1203 Grange Gireet, Belaware, 13001, GGA |
| AUSTRALIAN GRAPHICS PTY LTD | 128 593 724 | |
| AUSTRALIAN INTERNATIONAL INSURANCE LIMITED | 006 544 690 | |
| AUSTRALIAN UNDERWRITING HOLDINGS LIMITED | 005 961 302 | |
| AUSTRALIAN UNDERWRITING SERVICES PTY LTD | 079 021 426 | |
| AUSTRALIAN VINYLS CORPORATION PTY LTD | 078 558 595 | |
| AVC HOLDINGS PTY LTD | 099 222 456 | |
| AVC TRADING PTY LTD | 099 189 072 | |
| BBC HARDWARE LIMITED | 000 003 378 | |
| BBC HARDWARE PROPERTIES (NSW) PTY LIMITED | 079 661 144 | |
| BBC HARDWARE PROPERTIES (VIC) PTY LIMITED | 079 668 652 | |
| BLACKWOODS 4PL PTY LTD (formerly WIS Australia Pty Ltd) | 160 149 842 | |
| BLACKSMITH JACKS PTY LTD | 115 803 659 | |
| BLACKWOODS TRAINING PTY LTD | 113 305 909 | |
| BLACKWOODS XPRESS PTY LTD | 161 187 391 | |
| BPI MANAGEMENT PTY LTD | 164 104 849 | |
| BPI NO 1 PTY LTD | 162 491 072 | |
| BUKI (AUSTRALIA) PTY LTD | 610 588 586 | |
| BULLIVANTS INTERNATIONAL PTY LTD | 165 161 142 | |
| BULLIVANTS PTY LIMITED | 087 887 072 | |
| BUNNINGS (NZ) LIMITED | | 78 Carbine Road, Mt Wellington, Auckland, New Zealand |
| BUNNINGS GROUP LIMITED | 008 672 179 | |
| BUNNINGS JOONDALUP PTY LTD | 156 559 090 | |
| BUNNINGS LIMITED | | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| BUNNINGS MANAGEMENT SERVICES PTY LTD | 008 683 387 | |
| BUNNINGS MANUFACTURING PTY LTD | 008 685 238 | |
| BUNNINGS PROPERTIES PTY LTD | 008 557 622 | |
| BWP MANAGEMENT LIMITED | 082 856 424 | |
| C S HOLDINGS PTY LIMITED | 001 139 751 | |
| CAMPBELLS HARDWARE & TIMBER PTY LIMITED | 056 937 636 | |
| CGNZ FINANCE LIMITED | | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| CHEMICAL HOLDINGS KWINANA PTY LTD | 009 187 375 | |
| CMNZ INVESTMENTS PTY LTD | 065 288 002 | |
| KMART NZ HOLDINGS LIMITED | | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| CONSORTIUMCO PTY LTD | 124 714 736 | |
| COO-EE INVESTMENTS PTY LIMITED | 008 397 297 | |
| COREGAS NZ LIMITED | | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| COREGAS PTY LTD | 001 255 312 | |

| Name | ACN/ARSN | Address |
|--|----------------------------|--|
| Subsidiary Companies of Wesfarmers Limited: | | All of Level 14, Brookfield Place Tower 2, |
| | | 123 St Georges Terrace, Perth WA 6000 unless |
| | | otherwise specified |
| CSBP AMMONIA TERMINAL PTY LTD | 009 387 615 | |
| CSBP LIMITED | 008 668 371 | |
| CTE PTY LTD | 005 744 374 | |
| CUMING SMITH AND COMPANY LIMITED | 004 048 319 | |
| DAIRY PROPERTIES PTY LTD | 158 255 933 | |
| DOWD CORPORATION PTY LTD | 005 744 561 008 713 326 | |
| EASTFARMERS PTY LTD ECC PTY LTD | 086 002 057 | |
| ENV.AUSTRALIA PTY LTD | 080 002 057 | |
| ENVIRONMENTAL AND LICENSING PROFESSIONALS PTY LTD | 010 095 379 | |
| FIF INVESTMENTS PTY LIMITED | 089 634 239 | |
| FOSSEYS (AUSTRALIA) PTY LTD | 000 142 665 | |
| GPML PTY LTD | 003 344 312 | |
| GREENCAP HOLDINGS LIMITED | 006 631 769 | |
| GREENCAP PTY LTD | 006 318 010 | |
| HOUSEWORKS CO PTY LTD | 009 403 374 | |
| HOWARD SMITH LIMITED | 004 071 845 | |
| HUNTER PROPERTY INVESTMENTS | 331311313 | Elian Fiduciary Services (Cayman) Limited, 89 Nexus |
| | | Way, Camana Bay, Grand Cayman KY1-9007 |
| INCORPORATEWEAR LIMITED | | Edison Road, Hams Hall Distribution Park, Coleshill, |
| | | West Midlands, United Kingdom, B46 1DA |
| INCORPORATEWEAR, UNIPESSOAL LDA | | Travessa Coração de Jesus, no. 92, Porto, Paços de |
| • | | Ferreir, Freamunde, 4590 370 FREAMUNDE, Portugal |
| J BLACKWOOD & SON PTY LTD | 000 010 300 | |
| KAS DIRECT SOURCING PRIVATE LIMITED | | 1st Floor, Building No 10b, Dlf Cyber City, Phase - li, |
| | | Gurgaon, Haryana, India |
| KAS GLOBAL TRADING PTY LIMITED | | 13F, Gloucester Tower, The Landmark, 15 Queen's |
| | | Road Central, Hong Kong |
| KAS INTERNATIONAL SOURCING BANGLADESH PVT LTD | | Symphony Tower, 7th Floor, Plot-Se(F)09, Road-142, |
| | | South Avenue, Gulshan-1, Dhaka-1215, Dhaka, |
| IVAC INTERNATIONAL TRADINO (CHANCHAI) COMPANY LIMITER | | Bangladesh Ream 717 Pullding 1 Year Commercial Building |
| KAS INTERNATIONAL TRADING (SHANGHAI) COMPANY LIMITED | | Room 717, Building 1, Yes Commercial Building, No 399 Kaixuan Road, Changning District, Shanghai, |
| | | China |
| KAS PTY LIMITED | | 905 Silvercord, Tower 2, 30 Canton Road, |
| | | Ksimshatsui, Kowloon, Hong Kong |
| KAS SERVICES INDIA PRIVATE LIMITED | | No 164, 9th Cross, Indiranagar, 1st Stage, |
| | | Binnamangala Extension, Bangalore 560038, |
| | | Karnataka |
| KLEENHEAT PTY LTD (formerly Wesfarmers Bioenergy Pty Ltd) | 126 945 088 | |
| KMART AUSTRALIA LIMITED | 004 700 485 | |
| KMART GROUP ASIA PTY LTD (formerly Coles Group Asia Pty Ltd) | 004 242 693 | |
| KMART HOLDINGS PTY LTD | 627 042 460 | |
| KWINANA NITROGEN COMPANY PROPRIETARY LIMITED | 008 693 570 | |
| LAWVALE PTY LTD | 007 120 603 | |
| LIFTCO PTY LIMITED | 087 886 986 | |
| LOGGIA PTY LTD | 009 197 273 | |
| MANACOL PTY LIMITED | 114 552 251 | |
| MASTERS HARDWARE LIMITED | | 78 Carbine Road, Mt Wellington, Auckland, New |
| MACTEDO LIOME IMPROVIEMENTO LIMITED | | Zealand |
| MASTERS HOME IMPROVEMENTS LIMITED | | 78 Carbine Road, Mt Wellington, Auckland, New |
| MC2 DACIFIC DTV LTD | 142 205 000 | Zealand |
| MC2 PACIFIC PTY LTD MEREDITH DISTRIBUTION (NSW) PTY LTD | 113 305 892 097 589 538 | |
| MEREDITH DISTRIBUTION (NSW) PTY LTD MEREDITH DISTRIBUTION PTY LTD | 084 560 565 | |
| MILLARS (WA) PTY LTD | 008 734 683 | |
| MODWOOD TECHNOLOGIES PTY LTD | 006 734 663 | |
| NEAT N' TRIM UNIFORMS PTY LTD | 083 439 301 | |
| NZ FINANCE HOLDINGS PTY LIMITED | 330 403 001 | PricewaterhouseCoopers New Zealand Level 22, |
| THE THE HOLD HOST IT ENVITED | | 188 Quay Street, Auckland, 1010, New Zealand |
| OFFICEWORKS BUSINESSDIRECT PTY LTD | 061 239 807 | day execut domain, 1010, 11011 Louising |
| OFFICEWORKS HOLDINGS PTY LTD | 627 042 497 | |
| OFFICEWORKS LTD (formerly Officeworks Superstores Pty Ltd) | 004 763 526 | |
| , | | |

| Name | ACN/ARSN | Address |
|--|-------------|---|
| Subsidiary Companies of Wesfarmers Limited: | | All of Level 14, Brookfield Place Tower 2, |
| | | 123 St Georges Terrace, Perth WA 6000 unless |
| | | otherwise specified |
| OFFICEWORKS PROPERTY PTY LTD | 157 713 114 | |
| OFFICEWORKS NZ LIMITED | | PricewaterhouseCoopers New Zealand Level 22, |
| | | 188 Quay Street, Auckland, 1010, New Zealand |
| PAILOU PTY LTD | 009 197 282 | |
| PATRICK OPERATIONS PTY LTD | 000 163 128 | |
| PETERSEN BROS PTY LTD | 009 679 903 | |
| PREMIER POWER SALES PTY LTD | 065 618 019 | |
| PROTECTOR ALSAFE PTY LTD | 007 000 624 | |
| PROTEX HEALTHCARE (AUS) PTY LTD | 100 207 181 | |
| PT BLACKWOODS INDONESIA | | Spazio Office Building, Lantai 6, Unit SO-641 & SO-642, Jl. Mayjend Yono Soewoyo Kav. 3, Pradah Kalikendal, Dukuh Pakis, Kota Surabaya, Indonesia |
| R & N PALMER PTY LTD | 008 680 500 | |
| RAPID EVACUATION TRAINING SERVICES PTY LTD | 154 204 289 | |
| RELATIONSHIP SERVICES PTY LIMITED | 062 806 893 | |
| RETAIL AUSTRALIA CONSORTIUM PTY LTD | 126 203 405 | |
| RETAIL INVESTMENTS PTY LTD | 065 072 200 | |
| SBS RURAL IAMA PTY LIMITED | 008 978 916 | |
| SCONES JAM N CREAM PTY LTD | 158 256 510 | |
| SELLERS (SA) PTY LTD | 007 733 539 | |
| SHARE NOMINEES LIMITED | 008 906 689 | |
| SOTICO PTY LTD | 008 665 898 | |
| TARGET AUSTRALIA PTY LTD | 004 250 944 | |
| TARGET AUSTRALIA SOURCING (SHANGHAI) CO LTD (formerly | | 16/F, One Prime Building, No. 1361 North SiChuan |
| TGT Business Consulting Services (Shanghai) Co Ltd) | | Road, Honk Kou District, Shanghai, PRC200080 |
| TARGET AUSTRALIA SOURCING LIMITED (formerly TGT Sourcing Asia Limited) | | 1009-1023A, Trade Square, 681 Cheung Sha Wan Road, Cheung Sha Wan, Kowloon |
| TARGET HOLDINGS PTY LTD | 627 042 353 | Troda, choding on a reality remodel. |
| THE BUILDERS WAREHOUSE GROUP PTY LIMITED | 057 998 740 | |
| THE WESTRALIAN FARMERS LIMITED | 603 875 878 | |
| THE WORKWEAR GROUP HK LIMITED (formerly TGT Procurement Asia | | 812 Silvercord, Tower 1, 30 Canton Road, Tsimshatsu |
| Limited) | | Kowloon, Hong Kong |
| THE WORKWEAR GROUP HOLDING PTY LTD (formerly Expresspak Pty Ltd) | 154 382 386 | |
| THE WORKWEAR GROUP PTY LTD | 004 055 387 | |
| TRIMEVAC PTY LTD | 050 539 565 | |
| TYREMASTER (WHOLESALE) PTY LTD | 000 781 037 | |
| UCONE PTY LTD | 002 534 278 | |
| VALIDUS GROUP PTY LTD | 125 548 656 | |
| VALLEY INVESTMENTS PTY LTD | 001 508 345 | |
| VIKING DIRECT PTY LIMITED | 061 186 098 | |
| W4K.WORLD 4 KIDS PTY LTD | 006 352 549 | |
| WESFARMERS AGRIBUSINESS LIMITED | 008 747 126 | |
| WESFARMERS BENGALLA LIMITED | 008 744 278 | |
| WESFARMERS BENGALLA MANAGEMENT PTY LTD | 609 418 680 | |
| WESFARMERS BUNNINGS LIMITED | 008 673 363 | |
| WESFARMERS CHEMICAL US HOLDINGS CORP | | Corporation Service Company, 2711 Centerville Road Suite 400, Wilmington, Delaware County of New Castle, FO, 19808, United States |
| WESFARMERS CHEMICALS, ENERGY & FERTILISERS LIMITED | 008 797 402 | |
| WESFARMERS COAL RESOURCES PTY LTD | 009 030 139 | |
| WESFARMERS DEPARTMENT STORES HOLDINGS PTY LTD | 627 042 308 | |
| WESFARMERS EMERGING VENTURES PTY LTD (formerly Wesfarmers Finance Pty Ltd) | 105 421 396 | |
| WESFARMERS ENERGY (GAS SALES) PTY LTD | 058 451 997 | |
| WESFARMERS ENERGY (INDUSTRIAL GAS) PTY LTD | 102 943 626 | |
| WESFARMERS FERTILIZERS PTY LTD | 008 741 160 | |
| WESFARMERS GAS LIMITED | 008 795 471 | |
| WESFARMERS HOLDINGS PTY LTD | 094 800 665 | |
| WESFARMERS INDUSTRIAL & SAFETY HOLDINGS NZ LIMITED | 11.000.000 | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| WESFARMERS INDUSTRIAL & SAFETY NZ LIMITED | | PricewaterhouseCoopers New Zealand Level 22, 188 Quay Street, Auckland, 1010, New Zealand |
| | | |

| Name | ACN/ARSN | Address |
|--|-------------|---|
| Subsidiary Companies of Wesfarmers Limited: | | All of Level 14, Brookfield Place Tower 2, |
| | | 123 St Georges Terrace, Perth WA 6000 unless |
| | | otherwise specified |
| WESFARMERS INSURANCE INVESTMENTS PTY LTD | 105 168 876 | |
| WESFARMERS INTERNATIONAL HOLDINGS PTY LTD | 006 233 736 | |
| WESFARMERS INVESTMENTS PTY LTD | 078 120 877 | |
| WESFARMERS KLEENHEAT GAS PTY LTD | 008 679 543 | |
| WESFARMERS LIMITED | 008 984 049 | |
| WESFARMERS LNG PTY LTD | 096 080 205 | |
| WESFARMERS LOYALTY MANAGEMENT PTY LTD | 149 183 308 | |
| WESFARMERS LPG PTY LTD | 009 214 831 | |
| WESFARMERS OIL & GAS PTY LTD | 606 554 885 | |
| WESFARMERS PRIVATE EQUITY PTY LTD | 088 942 269 | |
| WESFARMERS PROVIDENT FUND PTY LTD | 008 679 329 | |
| WESFARMERS RESOURCES LIMITED | 096 857 126 | |
| WESFARMERS RETAIL HOLDINGS PTY LTD | 126 199 022 | |
| WESFARMERS RETAIL PTY LTD | 097 092 085 | |
| WESFARMERS RISK MANAGEMENT (SINGAPORE) PTE LTD | | Capitagreen, ##07-01, 138 Market Street, Singapore 048946 |
| WESFARMERS RISK MANAGEMENT LIMITED | | Canons Court, 22 Victoria Street, Hamilton HM12, |
| | | Bermuda |
| WESFARMERS SECURITIES MANAGEMENT PTY LTD | 095 800 212 | |
| WESFARMERS SUPERANNUATION PTY LTD | 050 218 972 | |
| WESFARMERS TRANSPORT LIMITED | 008 670 077 | |
| WESKEM PTY LTD | 009 207 470 | |
| WESTRALIAN FARMERS SUPERPHOSPHATES LIMITED | 008 667 847 | |
| WEV CAPITAL INVESTMENTS PTY LTD | 166 442 762 | |
| WFCL INVESTMENTS PTY LTD | 009 287 245 | |
| WIS INTERNATIONAL PTY LTD | 147 115 704 | |
| WIS SOLUTIONS PTY LTD | 128 762 185 | |
| WIS SUPPLY CHAIN MANAGEMENT (SHANGHAI) CO LTD | | Room B, C, D, E, 14th Floor, Union Square (New Mei Shuang Tower), 999 Pudong South Road, China (Shanghai) Pilot Free Trade Zone |
| WPP HOLDINGS PTY LTD | 126 203 512 | |
| WWG MIDDLE EAST APPAREL TRADING LLC | | Suite 1402/38, Emaar Boulevard Tower One, Dubai, United Arab Emirates |
| XCC (RETAIL) PTY LTD | 009 449 558 | |
| YAKKA PTY LIMITED | 004 251 852 | |

This is the annexure of 4 pages marked "A" referred to in the Form 604, Notice of change of interests of substantial shareholder signed by me and dated 28 November 2018.

SECRETARY

WESFARMERS LIMITED

LINDA JAYNE KENYON