



NEWS

12 November 2007

Coles Debt Facilities

Wesfarmers announced on 2 November 2007 it had detailed a proposal to Coles' financiers, including holders of Coles' 2012 notes.

Acceptances have been received from parties representing more than 96 per cent of Finance Commitments, constituting a majority under the Coles' finance documentation.

The proposal to Coles' financiers has therefore been approved and will come into effect.

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